Restaurant Impact Survey - May
Results Compiled from Colorado Restaurant Association Survey Conducted May 6-12

Reopening Does Not Safeguard Against Closures
- If dining rooms open at mandated 25 percent capacity, 23 percent of operators say they will have to consider closing permanently within a month.
- If dining rooms open at mandated 50 percent capacity, 9 percent of operators say they will have to consider closing permanently within a month.
- However, if dining rooms open at mandated 75 percent capacity, just 1 percent of operators say they will have to consider closing permanently within a month -- and 26 percent say they will be able to operate indefinitely at this capacity level.

Reopening at Dramatically Reduced Capacity May Prevent Restaurants From Reopening at All
- If dining rooms open at mandated 25 percent capacity, 46 percent of operators say they will not reopen their dining rooms -- they will remain temporarily closed or continue to offer just takeout and delivery.
- However, if dining rooms open at mandated 75 percent capacity, 96 percent of operators say they will reopen.

Reopening Staffing
- If dining rooms reopen at mandated 25 percent capacity, 48 percent of operators will hire back virtually no staff.
- If dining rooms reopen at mandated 50 percent capacity, 20 percent of operators will hire back virtually no staff.
- If dining rooms open at mandated 75 percent capacity, 16 percent of operators say they will hire back 100 percent of their staff.

### Reopening Scenarios

<table>
<thead>
<tr>
<th>Restaurant Action</th>
<th>If Dining Rooms Open at 25% Capacity</th>
<th>If Dining Rooms Open at 50% Capacity</th>
<th>If Dining Rooms Open at 75% Capacity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Will Reopen</td>
<td>52%</td>
<td>80%</td>
<td>96%</td>
</tr>
<tr>
<td>Will hire back at least 50% of staff</td>
<td>8%</td>
<td>33%</td>
<td>64%</td>
</tr>
<tr>
<td>Will consider permanently closing in less than one month</td>
<td>24%</td>
<td>9%</td>
<td>1%</td>
</tr>
<tr>
<td>Will consider permanently closing in less than 3 months</td>
<td>70%</td>
<td>47%</td>
<td>21%</td>
</tr>
</tbody>
</table>

Expanded Revenue Streams
- 87 percent of restaurants are currently making some revenue from alcohol to-go and delivery sales -- including 19 percent of restaurants deriving at least 90 percent of their revenue from this stream.
- 83 percent of restaurants are currently making some revenue from the sale of groceries or provisions, although 75 percent say it is less than 10 percent of their revenue.

Source: Colorado Restaurant Association survey of more than 250 operators conducted May 6-12.