



Restaurant Impact Survey - May

Results Compiled from Colorado Restaurant Association Survey Conducted May 6-12

Reopening Does Not Safeguard Against Closures

- If dining rooms open at mandated 25 percent capacity, *23 percent of operators say they will have to consider closing permanently within a month.*
- If dining rooms open at mandated 50 percent capacity, 9 percent of operators say they will have to consider closing permanently within a month.
- However, if dining rooms open at mandated 75 percent capacity, just 1 percent of operators say they will have to consider closing permanently within a month -- and 26 percent say they will be able to operate indefinitely at this capacity level.

Reopening at Dramatically Reduced Capacity May Prevent Restaurants From Reopening at All

- If dining rooms open at mandated 25 percent capacity, *46 percent of operators say they will not reopen their dining rooms -- they will remain temporarily closed or continue to offer just takeout and delivery.*
- However, if dining rooms open at mandated 75 percent capacity, 96 percent of operators say they will reopen.

Reopening Staffing

- If dining rooms reopen at mandated 25 percent capacity, *48 percent of operators will hire back virtually no staff.*
- If dining rooms reopen at mandated 50 percent capacity, 20 percent of operators will hire back virtually no staff.
- If dining rooms open at mandated 75 percent capacity, 16 percent of operators say they will hire back 100 percent of their staff.

Reopening Scenarios

Restaurant Action	If Dining Rooms Open at 25% Capacity	If Dining Rooms Open at 50% Capacity	If Dining Rooms Open at 75% Capacity
Will Reopen	52%	80%	96%
Will hire back at least 50% of staff	8%	33%	64%
Will consider permanently closing in less than one month	24%	9%	1%
Will consider permanently closing in less than 3 months	70%	47%	21%

Expanded Revenue Streams

- 87 percent of restaurants are currently making some revenue from alcohol to-go and delivery sales -- *including 19 percent of restaurants deriving at least 90 percent of their revenue from this stream.*
- 83 percent of restaurants are currently making some revenue from the sale of groceries or provisions, although 75 percent say it is less than 10 percent of their revenue.

Source: Colorado Restaurant Association survey of more than 250 operators conducted May 6-12.