



Restaurant Impact Survey - June

Results Compiled from Colorado Restaurant Association Survey Conducted June 1-9

Capacity limits are restaurants' biggest barrier to recovery

- 10 percent of restaurants say they won't reopen for dine-in service at current capacity.
- 80 percent of restaurants are operating below 50 percent capacity indoors due to the 50 patron cap --
 - 16 percent are operating below 20 percent.

When Restaurants Say They Will Consider Closing Permanently Under Current Conditions

| | Less than 3 months | Less than 2 months | Less than 1 month |
|---------------------------|--------------------|--------------------|-------------------|
| Percentage of Restaurants | 56% | 30% | 7% |

Outdoor spaces are not adding enough capacity for survival

Total Capacity Including Outdoor Space

| | Operating below 49% of normal capacity | Operating below 39% of normal capacity | Operating below 29% of normal capacity |
|---------------------------|---|---|---|
| Percentage of Restaurants | 79% | 57% | 36% |

- Only 5 percent of restaurants say their outdoor space has allowed them to reach 75 percent capacity or more.
 - According to our May survey, 75 percent was the threshold most restaurants needed to reach to have a chance at medium-term survival
- 90 percent of respondents say their municipality is offering an outdoor expansion program
 - Only 27 percent of restaurants have been able to actually expand their space.

Re-staffing is slow

- 41 percent of restaurants have hired back less than 50 percent of their staff under current conditions

There is customer demand for more capacity

- 66 percent of restaurants that have reopened say they have customer demand for more capacity -- they are either turning people away or forcing them to wait.
- 32 percent of restaurants are turning away more than 50 percent of their normal capacity.

Customers are mostly following guidelines

- 88 percent of restaurants that are open for dine-in service say their customers are following social distancing guidelines.
- 72 percent say their customers are wearing facemasks.

Source: Colorado Restaurant Association survey of more than 220 operators conducted June 1-9.